PRESS RELEASE

Rekeep S.p.A.: executed a new factoring facility with a three-year term for the *pro soluto* sale of receivables, on a revolving basis, of up to €200 million

Zola Predosa (Bologna), 27TH December 2018 – **Rekeep S.p.A.** ("Rekeep"), formerly Manutencoop Facility Management S.p.A., holding company of the leading Italian integrated facility management group, announces that it has entered into a new revolving factoring facility with a three-year term for the sale of receivables of up to €200 million with Banca Farmafactoring S.p.A.

Pursuant to the agreement, Rekeep will sell on a non-recourse (*pro soluto*) and revolving basis receivables owed to it providers participating in the public healthcare sector and public sector entities for a period of 36 months.

This factoring agreement replaces the existing agreement having a three-year term for the sale of receivables of up to €100 million on an annual basis, entered into in 2016 with Banca Farmafactoring S.p.A. for the sale of receivables owned to Rekeep by providers participating in the Italian public healthcare sector.

Rekeep S.p.A.

Rekeep S.p.A. ("Rekeep") is the leading Italian operator and one of the main European players in the Integrated Facility Management sector, *i.e.*, it manages and provides integrated services targeted at properties, the environment and in support of healthcare services. Specifically, the services provided by the Rekeep Group are divided into two main business areas: 1. **Integrated Facility Management** – property management and maintenance services (environmental hygiene, technical and maintenance services, landscaping, logistics, auxiliary services, heat management, lighting, document management, fire prevention and video surveillance systems) delivered also through specialized companies; 2. **Laundering & Sterilization** – linen rental and industrial laundering services and linen and surgical instruments sterilization for healthcare operations, delivered through the subsidiary Servizi Ospedalieri S.p.A. Rekeep's headquarter is located in Zola Predosa (Bologna), it has offices all over Italy and employs more than 17,000 people throughout Italy.

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This press release includes forward-looking statements within the meaning of the securities laws of certain applicable jurisdictions. These forward-looking statements include, but are not limited to, all statements other than statements of historical facts contained in herein, including, without limitation, those regarding Rekeep's plans, objectives, goals and targets. In certain instances, you can identify forward-looking statements by terminology such as "aim," "anticipate," "believe," "continue," "could," "estimate," "expect," "forecast," "guidance," "intend," "may," "plan," "potential," "predict," "projected," "should," or "will" or the negative of such terms or other comparable terminology. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors because they relate to events and depend on circumstances that may or may not occur in the future. We caution you that forward-looking statements are not guarantees of future performance and are based on numerous assumptions and that actual results may differ materially from (and be more negative than) those made in, or suggested by, the forward-looking statements contained in this press release.