**PRESS RELEASE**

## Rekeep acquires Emmetek with the aim of continuing to grow in the fire & security sector

- **The transaction, carried out through the subsidiary Sicura, involves the 80% of Emmetek share capital;**
- **Massimiliano Trombini, previously the sole shareholder of Emmetek, retains a 20% stake in the Company, and confirmed as Chief Executive Officer;**
- **The acquisition perfectly fits into Rekeep Group's growth path in terms of skills and employees, and specifically in Sicura strategy with the aim of completing the offer of scalable and complete solutions at the service of properties.**

*Zola Predosa (Bologna), July 4th, 2019* – **Rekeep S.p.A.** ("**Rekeep**"), leader of the main Italian group operating in the integrated facility management sector, announces to have acquired, through its subsidiary Sicura S.p.A., the 80% of the share capital of Emmetek S.r.l.

Emmetek is a company specialized in the design, prefabrication and installation of pumping stations, fire-fighting water reserves, hydrant networks and extinguishing systems, as well as in ordinary and extraordinary maintenance of extinguishing systems with different types of extinguishing agents and pump groups. The Company, with operational headquarters in Ferrara, is mainly active in Northern Italy (in particular in Veneto and in Emilia-Romagna) and has a workforce of around 18 highly trained and specialized employees.

On December 31, 2018 Emmetek had consolidated revenues of 3.7 million euros, up 16.3% compared to 3.2 million euros on December 31, 2017 and an EBITDA 2018 of 1 million euros, 15.6% higher than the previous year.

Following the transaction, Massimiliano Trombini, previously the sole shareholder of Emmetek, maintained a 20% stake in the Company's share capital, and confirmed in the role as Chief Executive Officer, while Lamberto Cuppini, the current Chief Executive Officer of Sicura SpA, will take step in as Chaiman.

The transaction includes the definition of a shareholders' agreement with put and call options on the remaining 20% of the share capital, to be exercised after the approval of the statutory financial statements of Emmetek as of December 31, 2021.

This transaction is consistent with Rekeep Group's growth path in the fire & security sector, in terms of skills and employees, and specifically in Sicura strategy, with the aim of completing the offer of scalable and complete solutions at the service of properties.

Rekeep Group, through its subsidiary Sicura, is a national leader in the offer of integrated services, products and systems for the management of security, environment and quality. With headquarters in Vicenza, 6 operational offices and a total workforce of over 280 employees, Sicura is composed of 3 specialized and integrated companies, able to offer a complete package of solutions for the management of security, environment and quality in the workplaces.

Founded in 1994 and part of Rekeep Group since 2008, Sicura has grown over the years both internally and through a series of acquisitions of other important players in the sector.

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**Rekeep S.p.A.**

Rekeep S.p.A. ("Rekeep") is the leading Italian operator and one of the main European players in the Integrated Facility Management sector, i.e., it manages and provides integrated services targeted at properties, the environment and in support of healthcare services. Specifically, the services provided by the Rekeep Group are divided into two main business areas: 1. Integrated Facility Management – property management and maintenance services (environmental hygiene, technical and maintenance services, landscaping, logistics, auxiliary services, heat management, lighting, document management, fire prevention and video surveillance systems) delivered also through specialized companies; 2. Laundering & Sterilization – linen rental and industrial laundering services and linen and surgical instruments sterilization for healthcare operations, delivered through the subsidiary Servizi Ospedalieri S.p.A.. Rekeep's headquarter is located in Zola Predosa (Bologna), it has offices all over Italy and employs more than 17,000 people throughout Italy.

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