PRESS RELEASE

Rekeep S.p.A. closed the assignment of 100% of Sicura's share capital to Argos Wityu

Zola Predosa (Bologna), February 28, 2020 – Further to the information released on 13 February 2020, **Rekeep S.p.A.** ("**Rekeep**"), the holding company of the leading Italian integrated facility management group, announces the closing of the assignment of the entire share capital of Sicura to **Argos Wityu**, a pan-European Private Equity fund with over thirty years track record.

The transaction has an **Enterprise Value of 54.5 million euros**.

Such assignment transaction falls within Rekeep's **strategy** to **focus on its core business**, including through the sale of non-strategic assets, and allows the Group to allocate financial resources to implement its Business Plan, which foresees – among other priority activities – the **development on international markets**.

The transaction came to completion with the creation by Argos Wityu of a newco holding controlling interests in Sicura S.p.A. The management of the Company and Rekeep both hold minority interests of 4.5% and 6.0% respectively in newco, with the purpose of retaining the existing business partnership with the Sicura Group.

Sicura is the leader on a domestic scale in the offering of integrated services, products and solutions for fire safety, workplace safety, health, machine safety and control. With headquarters in Vicenza, 7 operating offices and nearly 300 employees, Sicura is composed of 4 specialized and integrated companies providing a comprehensive set of flexible and complete solutions to businesses.

Rekeep S.p.A.

Rekeep S.p.A. ("Rekeep") is the leading Italian operator and one of the main European players in the Integrated Facility Management sector, *i.e.*, it manages and provides integrated services targeted at properties, the environment and in support of healthcare services. Specifically, the services provided by the MFM Group are divided into two main business areas: 1. Integrated Facility Management – property management and maintenance services (environmental hygiene, technical and maintenance services, landscaping, logistics, auxiliary services, heat management, lighting, document management, fire prevention and video surveillance systems) delivered also through specialized companies; 2. Laundering & Sterilization – linen rental and industrial laundering services and linen and surgical instruments sterilization for healthcare operations, delivered through the subsidiary Servizi Ospedalieri S.p.A. Rekeep's headquarter is located in Zola Predosa (Bologna) and it employs more than 25,000 employees.

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Argos Wityu
Argos Wityu is a pan-European Private Equity fund with over thirty years track record and offices in Milan (since 1993), Paris, Frankfurt, Luxembourg, Brussels, Geneva. It has over 1 billion Euros under management. It has invested in over 80 medium-sized companies through Buy-out, Buy-in, Spin-off, Buy & Build operations, etc.

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