PRESS RELEASE

Rekeep Group: acquisition of 60% of U.Jet completed

Zola Predosa (Bologna), 1 June 2021 – Further to the information released on 2 April 2021, **Rekeep S.p.A.** , the parent company of the leading Italian group (the "**Group**") in the Integrated Facility Management sector, announces the completion of the acquisition, through its wholly-owned subsidiary Servizi Ospedalieri S.p.A., of an interest of 60% in the share capital of U.Jet (the "**Company**") from the holding company of the Tardioli family, who founded the leading business in the production of Non-woven fabric devices for the healthcare market more than 35 years ago.

The corporate partnership with the current management creates significant development synergies with Servizi Ospedalieri and with subsidiary Medical Device S.r.l., as well as allows Rekeep to expand its offer of services in support of the healthcare business, in which at present the Group already achieves about 60% of its consolidated turnover, with over 500 facilities served in Italy and Poland.

The acquisition was executed through a carve-out of U.Jet's core businesses, contributed to a NewCo in which Servizi Ospedalieri holds 60%, while the Tardioli family holds the remaining interests.

U.Jet, which is based in Bastia Umbra (Perugia, Italy), achieved *proforma* consolidated Revenues of Euro 11.2 million in 2020, mainly in the Italian market, under agreements with public and private Hospitals, distributors, service companies and custom pack manufacturers; moreover, the Company also distributes in Albania, France, Switzerland, Tunisia and Bulgaria.

Rekeep S.p.A.

Rekeep S.p.A. ("Rekeep") is the leading Italian operator and one of the main European players in the Integrated Facility Management sector, i.e., it manages and provides integrated services targeted at properties, the environment and in support of healthcare services. Specifically, the services provided by the Rekeep Group are divided into two main business areas: 1. Integrated Facility Management – property management and maintenance services (environmental hygiene, technical and maintenance services, landscaping, logistics, auxiliary services, heat management, lighting, document management, fire prevention and video surveillance systems) delivered also through specialized companies; 2. Laundering & Sterilization – linen rental and industrial laundering services and linen and surgical instruments sterilization for healthcare operations, delivered through the subsidiary Servizi Ospedalieri S.p.A.. Rekeep's headquarter is located in Zola Predosa (Bologna), with operating offices in Poland, France and Turkey, and employs more than 28,000 people in Italy and abroad.

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