



## **NOTICE to Bondholders**

Zola Predosa (Bologna), April 13, 2016

Today, the Supervisory Board (*Consiglio di Sorveglianza*) of Manutencoop Facility Management S.p.A. ("**MFM**" or the "**Group**"), leader of the main Integrated Facility Management provider in Italy convened a meeting to approve the separate financial statements and consolidated financial statements (*Bilancio d'Esercizio e il Bilancio Consolidato*) for the year ended December 31, 2015 prepared in accordance IAS/IFRS account standards and previously approved by the Management Board (*Consiglio di Gestione*) of MFM and published on March 21, 2016.

In today's meeting, the Supervisory Board) also resolved to convene an ordinary Shareholder meeting (*Assemblea Ordinaria dei Soci*) on April 29, 2016, at MFM's headquarters in Zola Predosa (Bologna) for the purpose of deciding on the destination of the net result for the year ended December 31, 2015 and selecting the Group's auditors in light of the expiration of the contractual term of the current auditor.

Furthermore, today, MFM's Nominating Committee (*Comitato Nomine*), that according to MFM's bylaws has the task to propose to the Supervisory Board the new composition of MFM's Management Board, convened. The purpose of the meeting of the Nominating Committee was to begin the complex work necessary to provide MFM with a Management Board rich in the type and diversity of experience required for the Group's continued growth. The work and objectives of the Nominating Committee have been pursued with the full support of the Shareholders and with a full awareness of the importance to the Group of the nominations to the Management Board.

The Nominating Committee agreed to meet again on April 18, 2016 to resume their work and to, in any case, conclude the nomination process by April 22, 2016.

The Supervisory Board shares the Nominating Committee's approach to the nomination process and believes it will be in a position to conclude such nomination process by the end of April 2016.