

Notice of Redemption – Redemption Date

Rekeep S.p.A.

€370,000,000 7.25% Senior Secured Notes due 2026

Regulation S – ISIN XS2291911282, Common Code 229191128

Rule 144A – ISIN XS2291911878, Common Code 229191187

On February 10, 2025, notice (the “**Notice**”) was given in accordance with Paragraphs 5 and 9 of the Notes (as defined below) and Sections 3.1, 3.3, 3.4 and 12.1 of the indenture dated January 28, 2021, as amended and/or supplemented from time to time (the “**Indenture**”), by and among, *inter alios*, Rekeep S.p.A. as the Issuer (the “**Issuer**”), The Law Debenture Trust Corporation p.l.c. as Trustee and Noteholders’ Representative (*rappresentante comune*), The Bank of New York Mellon, London Branch, as Paying Agent and Transfer Agent and The Bank of New York Mellon SA/NV, Luxembourg Branch, as Registrar, governing the Issuer’s €370,000,000 aggregate principal amount of 7.25% Senior Secured Notes due 2026 (the “**Notes**”).

The terms not otherwise defined herein shall have the meanings given to them in the Indenture or the Notice.

The Refinancing Condition has been satisfied on the date hereof, and the Issuer will, therefore, redeem all the outstanding Notes (in an aggregate principal amount of €370,000,000) on February 21, 2025, which shall be the “**Redemption Date**” for the purposes of the Notice.

In addition to the Redemption Price of €370,000,000, the Issuer will pay accrued and unpaid interest from February 1, 2025 to, but excluding, the Redemption Date of €1,490,277.78 and Additional Amounts, if any.

Dated: February 20, 2025

This notice constitutes a public disclosure of inside information by Rekeep S.p.A. under Regulation (EU) 596/2014 (16 April 2014).