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## **COMUNICATO STAMPA**

### **Manutencoop Facility Management S.p.A.: Prestito obbligazionario**

*Zola Predosa, 26 luglio 2013* – **Manutencoop Facility Management S.p.A.** ("MFM"), capofila del principale gruppo italiano attivo nell'*integrated facility management*, ha fissato in data odierna il prezzo di un prestito obbligazionario a tasso fisso, senior secured dell'importo complessivo di Euro 425 milioni con scadenza 2020, offerto ad investitori istituzionali.

Le obbligazioni avranno una cedola annuale del 8,5% e saranno quotate sull'Euro MTF Market della Borsa di Lussemburgo e presso il sistema multilaterale di negoziazione denominato Extra MOT istituito presso Borsa Italiana S.p.A.

Le banche joint bookrunners dell'emissione sono J.P. Morgan Securities plc, UniCredit Bank AG, Banca IMI S.p.A. and Mediobanca – Banca di Credito Finanziario S.p.A.

Hanno prestato assistenza legale alla società gli studi Latham & Watkins (per i profili di diritto statunitense e inglese) e Gianni Origoni (per i profili di diritto italiano e di carattere fiscale).

Manutencoop Facility Management S.p.A. utilizzerà i proventi delle obbligazioni principalmente al fine di rimborsare alcuni dei prestiti bancari esistenti e rispondere alle esigenze di liquidità proprie e delle proprie controllate.

## **PRESS RELEASE**

### **Manutencoop Facility Management S.p.A.: Bond Issuance**

*Zola Predosa, July 26 2013* – **Manutencoop Facility Management S.p.A.**, holding company of the leading Italian Group in the sectors of integrated facility management, today



priced its Euro 425 million Senior Secured Notes due 2020, sold to institutional investors.

The fixed rate bonds will have an annual coupon of 8.5% and are expected to be listed on the Euro MTF Market of the Luxembourg Stock Exchange and on the Extra MOT Pro Segment of the Italian Stock Exchange, a multilateral trading facility.

J.P. Morgan Securities plc, UniCredit Bank AG, Banca IMI S.p.A. and Mediobanca – Banca di Credito Finanziario S.p.A. acted as joint bookrunners for the issuance.

Legal advisors to the company are Latham & Watkins with respect to matters of U.S law and English law and Gianni Origoni with respect to matters of Italian law and Italian taxation law.

Manutencoop Facility Management S.p.A. will use the proceeds of the bond primarily to repay certain outstanding indebtedness and to finance its and its subsidiaries liquidity requirements.

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**For further information:**

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**Ufficio stampa**

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